

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

10/10/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,716.17	0.6	17.3	22.9	21.0	3.6	2.9	1.76%
MSCI Emerging Markets Index	1,148.27	(0.7)	12.2	16.0	15.2	1.9	1.7	2.49%
MSCI FM FRONTIER MARKETS	537.27	0.5	6.0	12.0	12.8	1.0	1.7	4.31%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	538.16	(0.2)	1.4	10.1	14.1	1.6	1.7	4.35%
Muscat Stock Exchange MSX 30 Index	4,750.97	0.2	5.2	12.2	12.2	0.9	0.8	5.31%
Tadawul All Share Index	11,998.03	0.6	0.3	19.8	22.3	2.4	2.3	3.69%
Dubai Financial Market General Index	4,437.56	0.3	9.3	8.6	11.3	1.3	1.1	5.45%
FTSE ADX GENERAL INDEX	9,250.75	(0.3)	(3.4)	16.9	21.3	2.6	2.3	2.09%
Qatar Exchange Index	10,509.27	(0.0)	(3.0)	11.6	14.4	1.3	1.5	4.07%
Bahrain Bourse All Share Index	1,998.90	(0.0)	1.4	7.8	11.2	0.7	0.9	3.65%
Boursa Kuwait All Share Price Return Ir	7,048.23	0.0	3.4	18.6	20.4	1.7	1.5	3.35%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	607.20	(0.6)	14.8	17.8	17.1	1.9	1.7	2.44%
MSCI AC Asia Ex. Japan Index	748.68	(0.7)	16.7	17.4	16.8	1.9	1.7	0.00%
Nikkei 225	39,380.89	0.3	17.7	23.6	25.6	2.0	1.9	1.71%
S&P/ASX 200	8,222.98	0.4	8.3	21.0	19.2	2.4	2.2	3.56%
Hang Seng Index	21,251.98	3.0	24.7	11.4	11.0	1.2	1.1	3.76%
NSE Nifty 50 Index	24,998.45	0.1	15.0	24.4	24.8	4.0	3.4	1.21%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.28	0.7	8.5	15.5	16.4	2.1	1.9	3.25%
MSCI Emerging Markets Europe Index	122.27	0.9	4.2	7.0	7.2	1.2	1.0	4.40%
FTSE 100 Index	8,219.28	(0.3)	6.3	14.6	14.3	1.9	1.7	3.85%
Deutsche Boerse AG German Stock Inc	19,236.45	(0.1)	14.8	16.0	15.6	1.7	1.6	2.86%
CAC 40	7,538.14	(0.3)	(0.1)	14.0	16.5	1.9	1.8	3.27%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,727.61	0.7	20.7	26.3	23.3	4.9	4.1	1.34%
S&P 500 INDEX	5,792.04	0.7	21.4	26.4	23.2	5.2	4.2	1.28%
Dow Jones Industrial Average	42,512.00	1.0	12.8	23.1	20.6	5.3	4.6	1.76%
NASDAQ Composite Index	18,291.62	0.6	21.9	40.4	38.4	6.9	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	547.77	-0.6	2.3	-33%	140%
Gold Spot \$/Oz	2,617.08	0.4	26.9	-2%	149%
BRENT CRUDE FUTR Dec24	77.57	1.3	3.4	-12%	69%
Generic 1st'OQA' Future	76.82	0.4	0.6	-39%	316%
LME COPPER 3MO (\$)	9,675.00	-0.7	13.0	-11%	123%
SILVER SPOT \$/OZ	30.67	0.5	28.9	-5%	156%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,750.97							
Change	8.02	0.17%						
Previous Close	4,742.95		Financial Sector	7,834.25	7,819.07	0.19%	1.40%	5.97%
Open	4,742.95		Industry Sector	5,609.70	5,600.86	0.16%	-1.35%	2.46%
Day's High	4,757.83		Services Sector	1,815.17	1,813.08	0.12%	-0.89%	15.94%
Day's Low	4,740.66		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.25%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
VOLTAMP ENERGY	0.357	9.85%	ASAFFA FOODS	0.375	-3.85%	OMAN CABLES INDL	2.635	0.20
ALJAZEERA SERVICES	0.195	2.09%	MUSANDAM POWER	0.260	-1.89%	VOLTAMP ENERGY	0.357	0.32
TAAGEER FINANCE	0.108	1.89%	OMAN EMIRATES HO.	0.072	-1.37%	BANK NIZWA SUKU	0.100	0.52
BANK MUSCAT	0.255	1.59%	AL ANWAR CERAMIC	0.158	-1.25%	OMAN ARAB BANK	0.148	0.97
GULF INTERNATIONAL CHEMICALS	0.072	1.41%	OMINVEST	0.345	-1.15%	OOREDOO	0.275	1.38

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,998.03		Tadawul Banks	11,532.10	11,435.73	0.84%	1.68%	-1.28%
Change	70.70	0.59%	Tadawul Energy	5,131.72	5,109.94	0.43%	0.02%	-0.22%
Previous Close	11,927.33		Tadawul Utilities	16,010.03	16,127.13	-0.73%	1.21%	-2.39%
Open	11,930.58		Tadawul Telecom	7,973.85	7,957.78	0.20%	-0.79%	-2.84%
Day's High	12,001.23		Tadawul Insurance	9,986.60	9,919.94	0.67%	-1.80%	-5.14%
Day's Low	11,911.56		Tadawul Retailing	7,969.44	7,884.68	1.07%	0.94%	-1.78%
YTD Change	0.26%		Tadawul Food & Beverages	5,979.85	5,927.09	0.89%	0.87%	-0.93%
Volume Mn	610,729.12		Tadawul Media	34,568.08	34,623.79	-0.16%	2.27%	1.50%
Value Traded Mn	5,309.38		Tadawul Materials	5,777.59	5,727.52	0.87%	-1.49%	-2.52%
Traded / Listed Stocks	237	228	Tadawul Capital Goods	13,208.65	13,010.89	1.52%	1.96%	-0.37%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
ARAB SEA INFORMATION SYSTEMS	7.44	9.90%	SAUDI AZM CO. FOR COMMUNICAT	21.50	-3.15%	ANAAM INTERNATIO	1.42	93894.10
AL-BAHA DEVELOPMENT & INVEST	0.42	7.69%	RAOOM TRADING CO	132.20	-2.79%	TOURISM ENTERPRIS	1.06	88910.80
ABDUL MOHSEN AL-HOKAIR TOURI	2.95	7.66%	YAMAMA CEMENT CO	29.10	-2.35%	AL-BAHA DEVELOPMI	0.42	52491.45
FAWAZ ABDULAZIZ ALHOKAIR & C	12.5	7.57%	DALLAH HEALTHCARE CO	154.60	-1.78%	ABDUL MOHSEN AL-†	2.95	27005.66
AL-ETIHAD COOPERATIVE INSURA	21.28	7.02%	YANBU NATIONAL PETROCHEMICAL	41.65	-1.30%	BATIC INVESTMENTS	3.77	12892.02

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,437.56							
Change	15.23	0.34%						
Previous Close	4,422.33		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,421.49		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,443.97		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,415.75		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.09		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	66,970.32		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	186.29		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	0.494	2.49%	DUBAI REFRESHMENTS COMPANY	19.65	-9.66%	UNION PROPERTIES F	0.34	28,136.48
SHUAA CAPITAL PSC	0.181	2.26%	NATIONAL GENERAL INSURANCE	4	-9.30%	DRAKE & SCULL INTEI	0.36	14,135.55
COMMERCIAL BANK OF DUBAI	6.8	1.64%	DUBAI ISLAMIC INSURANCE CO	0.321	-2.43%	EMAAR PROPERTIES I	8.46	11,498.61
DUBAI FINANCIAL MARKET PJSC	1.27	1.60%	EMIRATES NBD PJSC	19.8	-1.00%	AJMAN BANK PJSC	1.72	9,505.82
EMIRATES INTEGRATED TELECOMM	6.83	1.49%	ARAMEX PJSC	2.17	-0.46%	SHUAA CAPITAL PSC	0.18	6,514.59

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,250.75							
Change	-31.76	-0.34%						
Previous Close	9,282.51		Financial	16,305.28	16,410.18	-0.64%	-0.03%	-1.73%
Open	9,282.51		Telecommunication	4,424.23	4,414.41	0.22%	2.27%	-3.12%
			Consumer Services	15,776.85	15,679.24	0.62%	-3.54%	-1.99%
Day's High	9,293.74		Basic Material	4,638.17	4,638.17	0.00%	0.03%	-2.29%
Day's Low	9,235.98		Industrials	2,616.81	2,605.21	0.45%	2.76%	-1.19%
YTD Change	-3.42%		Utilities	12,038.22	12,117.68	-0.66%	6.69%	-5.31%
			Energy	2,116.58	2,087.98	1.37%	2.10%	0.87%
Volume Mn	419,860.52		Health Care	2,421.25	2,415.79	0.23%	-0.30%	-6.05%
Value Traded Mn	1,753.78		Real Estate	10,985.20	11,036.51	-0.46%	5.29%	-0.79%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	2.51	14.61%	NATIONAL BANK OF RAS AL-KHAI	5.25	-2.23%	MULTIPLY GROUP	2.26	20476.23
FUJAIRAH BUILDING INDUSTRIES	2.44	11.42%	GULF PHARMACEUTICAL IND PSC	0.82	-1.80%	ADNOC DRILLING CO	4.77	18696.46
FOODCO NATIONAL FOODSTUFF CO	1.16	10.48%	MULTIPLY GROUP	2.26	-1.74%	ESHRAQ INVESTMEN'	0.29	11977.13
ABU DHABI NATL CO FOR BUILDI	0.444	8.29%	FIRST ABU DHABI BANK PJSC	13.12	-1.65%	MANAZEL REAL ESTA	0.31	9800.70
ESG EMIRATES STALLIONS GROU	8.02	8.23%	BANK OF SHARJAH	0.79	-1.25%	APEX INVESTMENT C	3.96	5394.19

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,509.27							
Change	-0.52	0.00%						
Previous Close	10509.79		Total Return	23,966.65	23,967.85	-0.01%	0.42%	-0.99%
Open	10509.79		Rayan Islamic	4,840.61	4,843.92	-0.07%	-0.31%	-2.01%
			All Share	3,756.12	3,755.87	0.01%	0.51%	-0.77%
			Banks & Finance	4,674.39	4,671.09	0.07%	1.10%	-0.45%
Day's High	10530.93		Industrials	4,251.43	4,242.37	0.21%	0.17%	0.00%
Day's Low	10492.76		Transportation	5,324.22	5,340.78	-0.31%	0.64%	-0.72%
YTD Change	-0.02967144		Real Estate	1,576.55	1,585.95	-0.59%	-1.76%	-2.94%
			Insurance	2,381.24	2,355.72	1.08%	0.09%	-1.96%
Volume Mn	101.069		Telecommunications	1,756.29	1,779.00	-1.28%	-0.37%	-4.04%
Value Traded Mn	251.6582		Consumer Goods	7,725.14	7,728.68	-0.05%	-0.93%	-1.44%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.45	9.14%	AL FALEH EDUCATION HOLDING	0.87	-2.14%	QATAR GENERAL INSI	1.45	8814.56
DOHA BANK QPSC	1.74	1.52%	AAMAL CO	0.85	-1.62%	AL FALEH EDUCATIOI	0.87	7283.36
INMA HOLDING COMPANY	4.25	1.41%	OOREDOO QPSC	11.20	-1.50%	MASRAF AL RAYAN	2.37	6886.85
QATAR INTERNATIONAL ISLAMIC	10.65	1.14%	ZAD HOLDING CO	13.40	-1.25%	QATAR ALUMINIUM A	1.29	6795.62
AL MEERA CONSUMER GOODS CO	14.62	0.83%	AL KHALEEJ TAKAFUL GROUP	2.27	-1.17%	BALADNA	1.37	6733.62

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,998.90							
Change	-0.65	-0.03%						
Previous Close	1,999.55		MSCI Bahrain	161.19	161.04	0.09%	-0.41%	-0.57%
Open	1,998.84		MSCI Bahrain Domestic Islamic	63.23	63.14	0.15%	-0.40%	-0.41%
Day's High	1999.270		MSCI Bahrain Net TR USD	440.13	439.67	0.10%	-0.38%	-0.57%
Day's Low	1998.840							
YTD Change	1.39%							
Volume Mn	913.18							
Value Traded Mn	0.267							
Traded / Listed Stocks	37	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	AL SALAM BANK BSC	0.20	-0.49%	GFH FINANCIAL GROU	0.34	147.12
-	-	-	GFH FINANCIAL GROUP BSC	0.34	-0.30%	AL SALAM BANK BSC	0.20	70.73
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.25	10.00
-	-	-	-	-	-	BAHRAIN ISLAMIC BA	0.06	7.30
-	-	-	-	-	-	ESTERAD INVESTMEN	0.26	1.69

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,048.23							
Change	2.35	0.03%	Industrials	724.32	722.86	0.20%	-0.17%	-20.22%
Previous Close	7,045.88		Banks	1,726.29	1,723.47	0.16%	-1.53%	4.78%
Open	7,053.15		Consumer Service	1,007.93	1,003.51	0.44%	0.41%	53.05%
			Technology	1,054.87	1,113.07	-5.23%	-27.14%	82.39%
Day's High	7,059.20		Real Estate	1,379.93	1,384.84	-0.35%	0.31%	13.77%
Day's Low	7,033.71		Financial Services	1,394.57	1,401.24	-0.48%	-1.14%	15.04%
YTD Change	3.39%		Telecom	1,004.83	1,005.28	-0.04%	-2.26%	-9.08%
			Health Care	470.69	470.69	0.00%	0.00%	-2.38%
Volume Mn	0.40		Insurance	2,033.93	2,034.24	-0.02%	-2.39%	-11.29%
Value Traded Mn	64.57		Basic Materials	821.56	828.95	-0.89%	1.77%	10.14%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MASAKEN INTL REAL ESTATE	38.00	10.14%	MANAZEL HOLDING	44.00	-6.38%	UNITED REAL ESTATE	101.00	56533.49
NATIONAL INTERNATIONAL CO	222.00	8.29%	AUTOMATED SYSTEMS CO KSCC	145.00	-5.23%	KUWAIT BUSINESS TC	116.00	37562.24
KUWAIT NATIONAL CINEMA CO	1297.00	8.08%	KUWAIT HOTELS SAK	155.00	-4.91%	NATIONAL INTERNAT	222.00	31305.02
AL TAMDEEN INVESTMENT CO	804.00	4.28%	WARBA CAPITAL HOLDING CO	136.00	-4.90%	MANAZEL HOLDING	44.00	24905.57
AL SAFAT INVESTMENT CO	96.10	3.67%	FIRST TAKAFUL INSURANCE CO	175.00	-4.89%	MENA REAL ESTATE C	188.00	23395.76

Source: FSC